

Topics of This Session

- Matching funding to your objective
- Telling your story
- Writing the budget



#SE1

Match Funding to Your Objective



Avoiding Mission Drift

- The Funding Dilemma
 - Settle for best fit
 - · Hold out for exact fit
- Funding should help the effort become...
 - Sustainable
 - Focused
 - Productive



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Two Sources: Broad Strokes

Federal and State

- Awards based on strict guidelines
- Objective evaluations
- Formal reporting
- Check with your state agencies
- http://grants.gov/

Private Foundations

- Tend to be more relational
- May be more subjective in evaluations
- Reporting tends to be less formal
- http://foundationcenter.org/

Checking the Fit: Quick Steps

- Goals and priorities
- Eligibility requirements
- Deadlines
- Amount of funding available
- Limitations on funding
- Cost sharing or matching
- Application procedure





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Taking Time to Examine the Details

- Read the entire guidelines with a highlighter and not at bedtime!
- Pay close attention to
 - Overall project timeline (start and end dates)
 - Evaluation criteria
 - Expectations on collaboration
 - How payments will be received
 - Reporting expectations
 - Any other detail that might impact your project's successful fit with the funding.



Telling Your Story





Using the Data to Tell the Story

Facts:

- Tell compelling stories
- Demonstrate knowledge of the issue
- · Assist in measuring impact
- Can validate eligibility for funding

Sources for Demographic Data

Start at home:

- Governmental agencies (town, county, state, federal)
- The closer to the project the better



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Describe the Past and Future

Be able to tell:

- · What you have already done
- Who participated
- Who benefited
- Why this was important
- How the funder's contribution can increase success



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Plan SMART So Impact Evidence Is Easy to Collect.

Specific

What do you want to achieve?

Where will you focus your efforts?

How do you plan to measure progress toward the goal?

What is the end result and milestones along the way?

What is the end result and milestones along the way?

What factors might prevent achieving these goals?

Is this important for your region?

Soes this matter or bring benefit to the region?

When do you want to achieve your goal?

What is the target date for accomplishing the goal?

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Measure Impact: Motivation

- If you measure results...
 - You can tell success from failure.
- If you can see success...
 - You can reward it.
 - You can learn from it.
- If you can recognize failure...
 - You can correct it.
- If you can demonstrate **results**...
 - You can win public support.

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Sustainability through Partnerships



Who else in your region cares about what you do?

Do it Now.



Writing the Budget



Budget

- Use the budget to show how the grant fits into a larger plan.
- Most grant forms offer very few categories for expenses.
 - Examples:
 - ✓ Personnel / Fringe
 - ✓ Travel
 - ✓ Equipment
 - Supplies
 Operational





Budget Tips

- Don't be tight!
- Do your research on costs.
- Pay attention to limits and allowable expenses.
- Be clear with in-kind and matching funds.

Matching Funds

- Funders may sometimes allow in-kind matches but at other times cash.
- Use fund raising to find matching funds.
- Be creative with fund raising activities.
- Donations can be a source for matching funds.





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Features of a Strong Proposal

- Well organized proposal sections
- Well researched and documented statement of the problem
- Innovative **strategies** for addressing the need / problem
- Feasible goals
- Measurable objectives
- A sound evaluation plan







