



REGIONAL SNAPSHOT

Industry Cluster Analysis

Indiana 15 Regional Planning Commission Region, Indiana

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01 overview

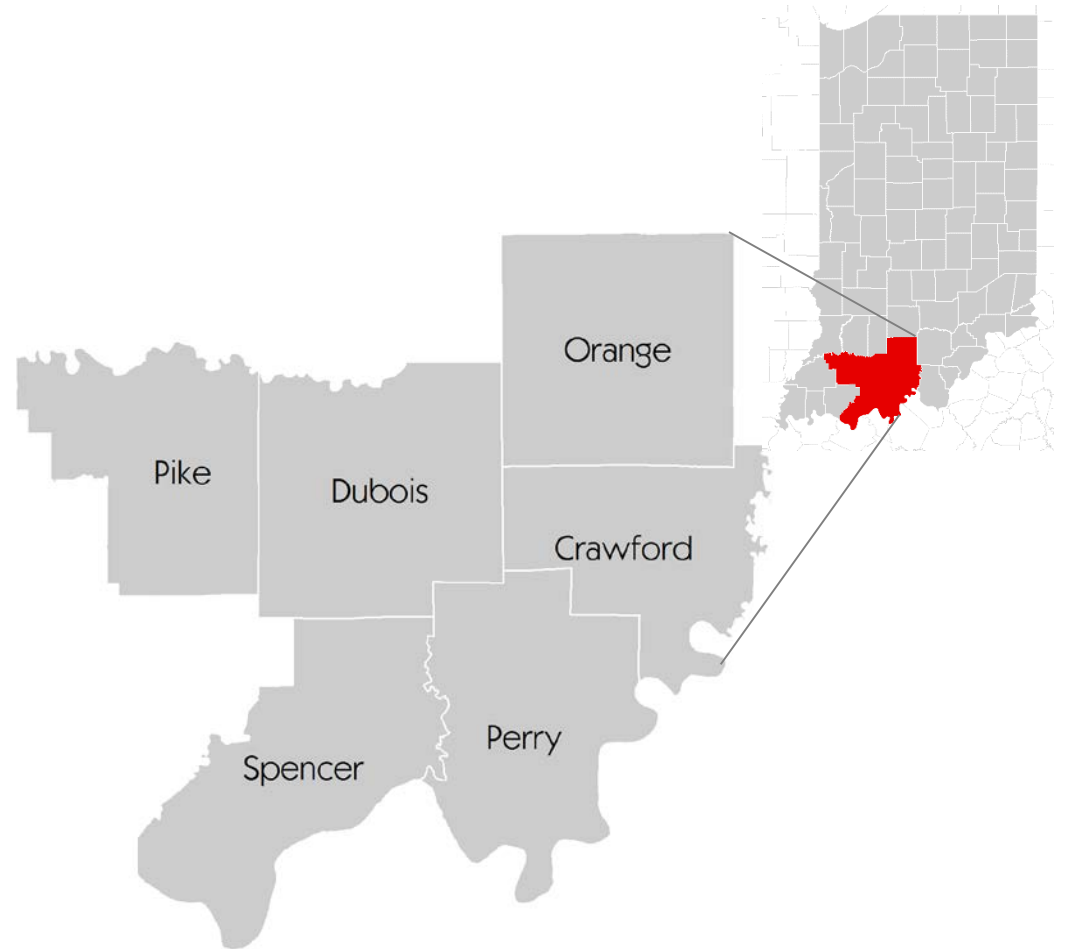
**Indiana 15 Regional Planning
Commission Region, IN**

Overview

Indiana 15 Regional Planning Commission Region

The Indiana 15 Regional Planning Commission Region is comprised of six Indiana counties. I-64 passes through the central part of the region connecting to I-55 to the west and I-65 to the east.

- Crawford
- Dubois
- Orange
- Perry
- Pike
- Spencer



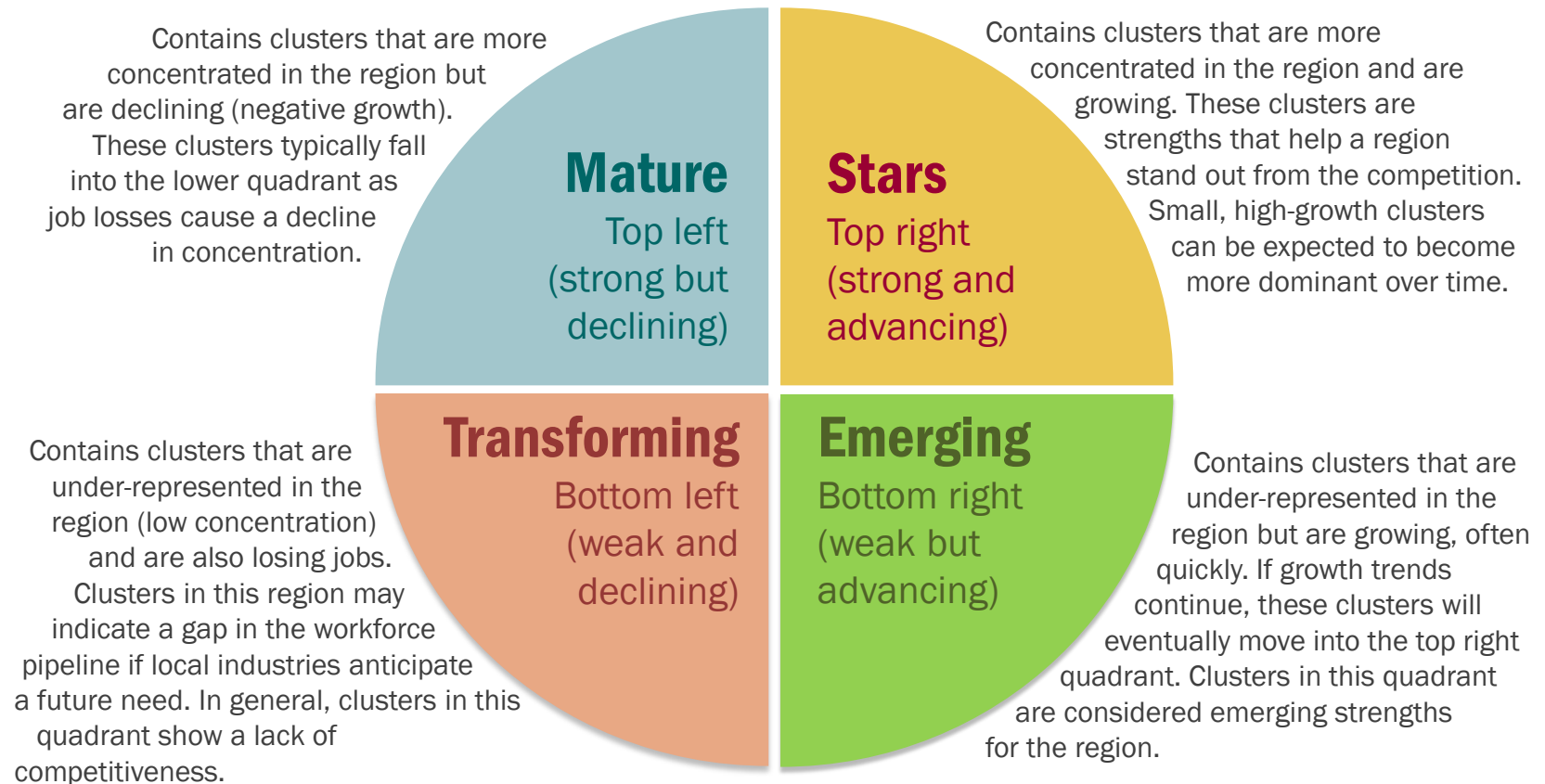
02 industry cluster analysis

**Indiana 15 Regional Planning
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Industry cluster analysis

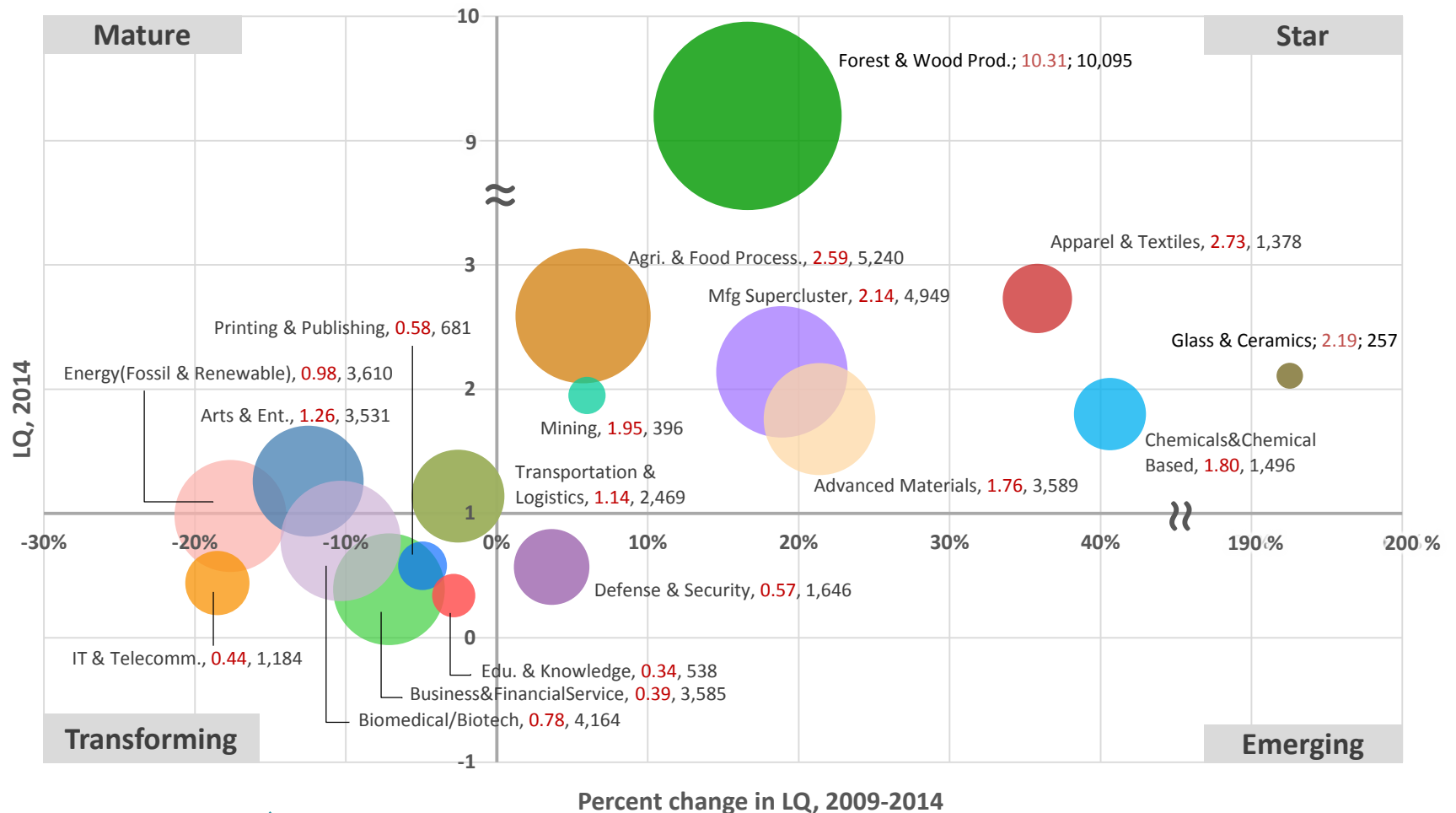
How to interpret cluster data results

The graph's four quadrants tell a different story for each cluster.



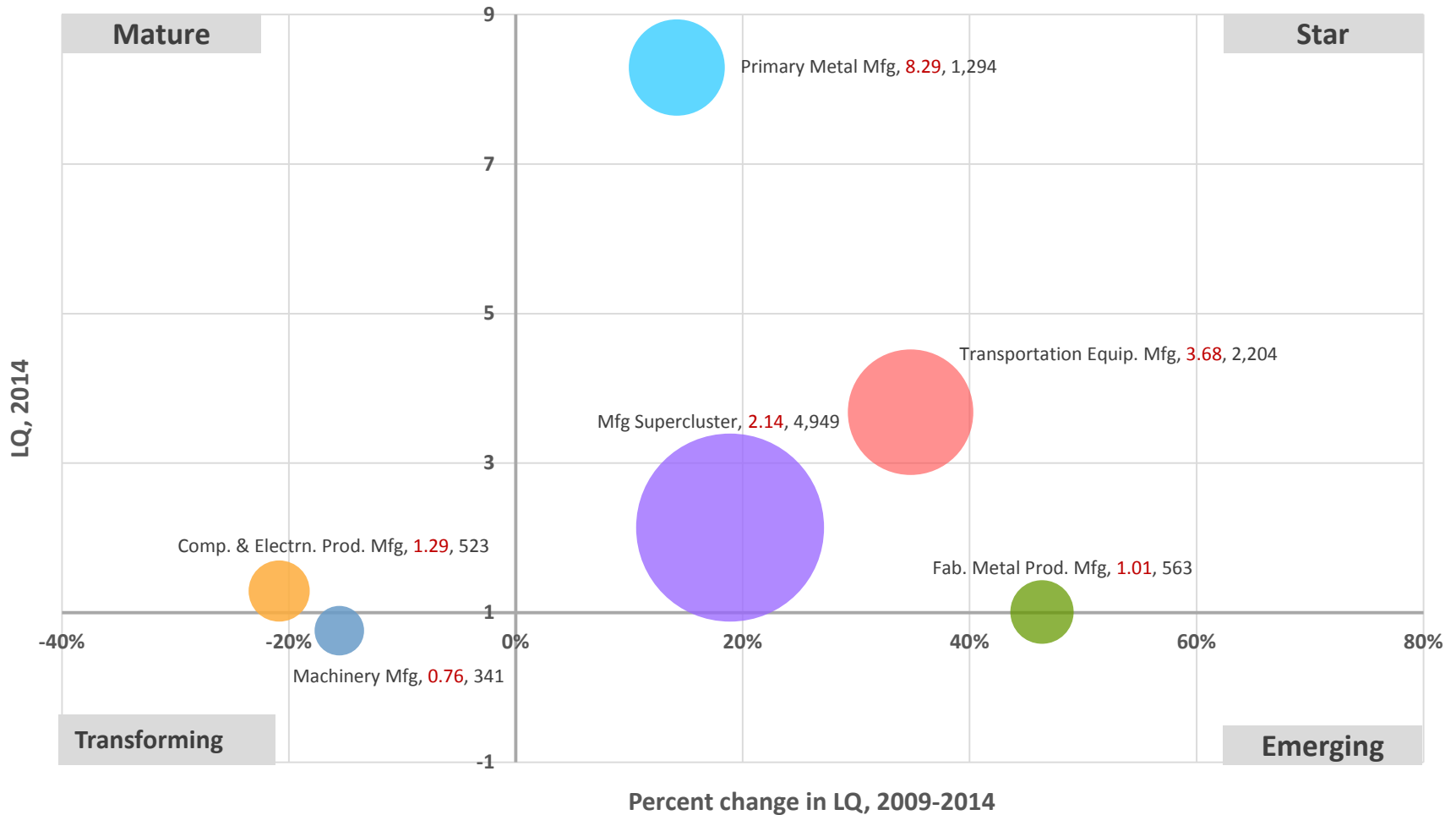
Industry and occupation

Industry cluster bubble chart



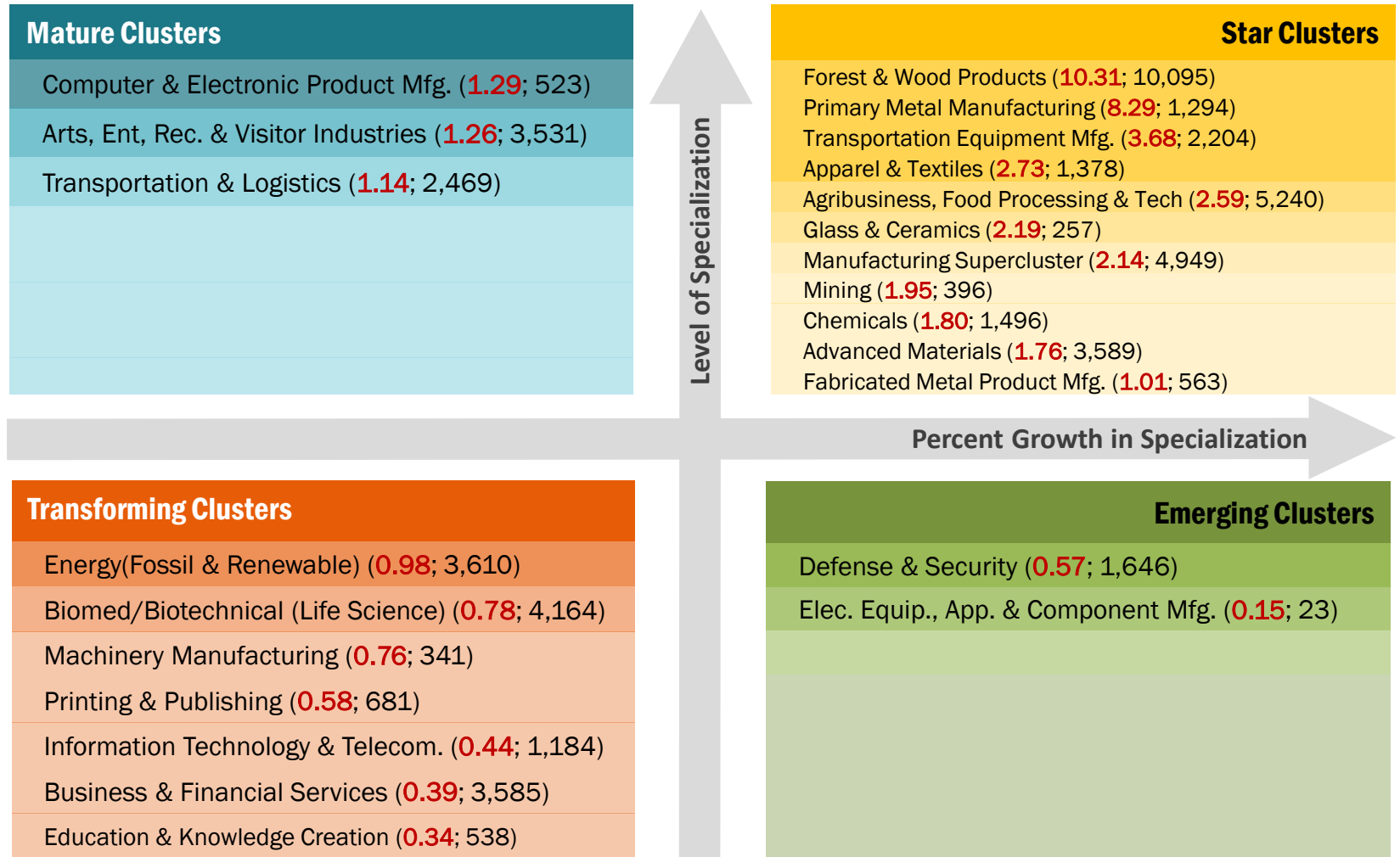
Industry and occupation

Manufacturing sub-cluster bubble chart



Note: Elec. Equip., App. & Comp. Mfg. has too few jobs.

Industry cluster analysis



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section 02

NOTE: The first number after each cluster represents its location quotient while the second number represents the number of total jobs (full and part time jobs by place of work) in that cluster in the region in 2014. The clusters are sorted in decreasing order by location quotient.

Industry and occupation

Bubble chart interpretation

Mature Industries

Three industry clusters in the Indiana 15 Regional Planning Commission (RPC) Region are in the Maturing stage: Computer & Electronic Product Mfg.; Arts, Entertainment, Recreation & Visitor Industries; and Transportation & Logistics. These industries are relatively concentrated, but their growth is trending downward. It is worth noting, however, that the Indiana 15 RPC Region may find it worthwhile to invest in efforts to shore up the concentration of these industries.

Transforming Industries

Transforming clusters capture the mix of industries that are experiencing relative decline and limited export capability. In the Indiana 15 RPC Region, Energy, Biomed/Biotechnical (Life Science), Machinery Mfg., Printing & Publishing, Information Technology & Telecom., Business & Financial Services, Education & Knowledge Creation, are all Transforming clusters. Any amount of growth in these industries would require relatively large investments.

Star Industries

Star industry clusters are highly concentrated, exporting and still experiencing growth in the region. The most highly concentrated of the Star industry clusters in the Indiana 15 RPC Region is Forest & Wood Products . Its location quotient is 10.31, indicating that the cluster is 10 times more concentrated in the region compared to the U.S. The other strong clusters in the region are Primary Metal Manufacturing, Transportation Equipment Manufacturing, Apparel & Textiles, Agribusiness, Food Processing & Technology, Glass & Ceramics.

Emerging Industries

Industry clusters that may be poised for future growth are classified as “Emerging.” There are two Emerging clusters in the Indiana 15 RPC Region: Defense & Security and Electric Equipment, Appliances & Component Manufacturing.