



Target Industry Cluster Analysis

Eastern Indiana Regional Planning Commission Region,
Indiana



03
target
industry
cluster
(addendum)

**Biomedical/Biotechnical
(Life Sciences)**

Shift-Share Analysis by Top Industry Sectors: EIRPC Region, IN

Biomedical/Biotechnical (Life Sciences)

Industries	Jobs 2014	National Trend, 2009-2014	Industry Trend, 2009-2014	Cumulative Expected Growth	Regional Performance, 2009-2014
General Medical and Surgical Hospitals	2,428	158	-99	59	↑ 285
Nursing Care Facilities (Skilled Nursing Facilities)	1,515	98	-92	6	↑ 212
Outpatient Mental Health and Substance Abuse Centers	454	21	35	56	↑ 119
Home Health Care Services	416	29	75	104	-69
Pharmacies and Drug Stores	346	33	-42	-9	-81
Continuing Care Retirement Communities	309	0	0	0	↑ 309
Psychiatric and Substance Abuse Hospitals	180	29	-7	22	-228
Residential Intellectual and Developmental Disability Facilities	176	20	3	23	-111
Assisted Living Facilities for the Elderly	164	14	14	28	-52
Freestanding Ambulatory Surgical and Emergency Centers	140	14	42	56	-102
Other Residential Care Facilities	80	17	-25	-8	-138
Ambulance Services	76	4	1	5	↑ 20
Cosmetics, Beauty Supplies, and Perfume Stores	53	4	3	7	-2
Specialty (except Psychiatric and Substance Abuse) Hospitals	44	0	0	0	↑ 44
Residential Mental Health and Substance Abuse Facilities	43	4	3	7	-23

Note: Upward arrow (↑) indicates regional competitiveness.

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Top 15 Inputs by Dollars: EIRPC Region, IN

Biomedical/Biotechnical (Life Sciences)

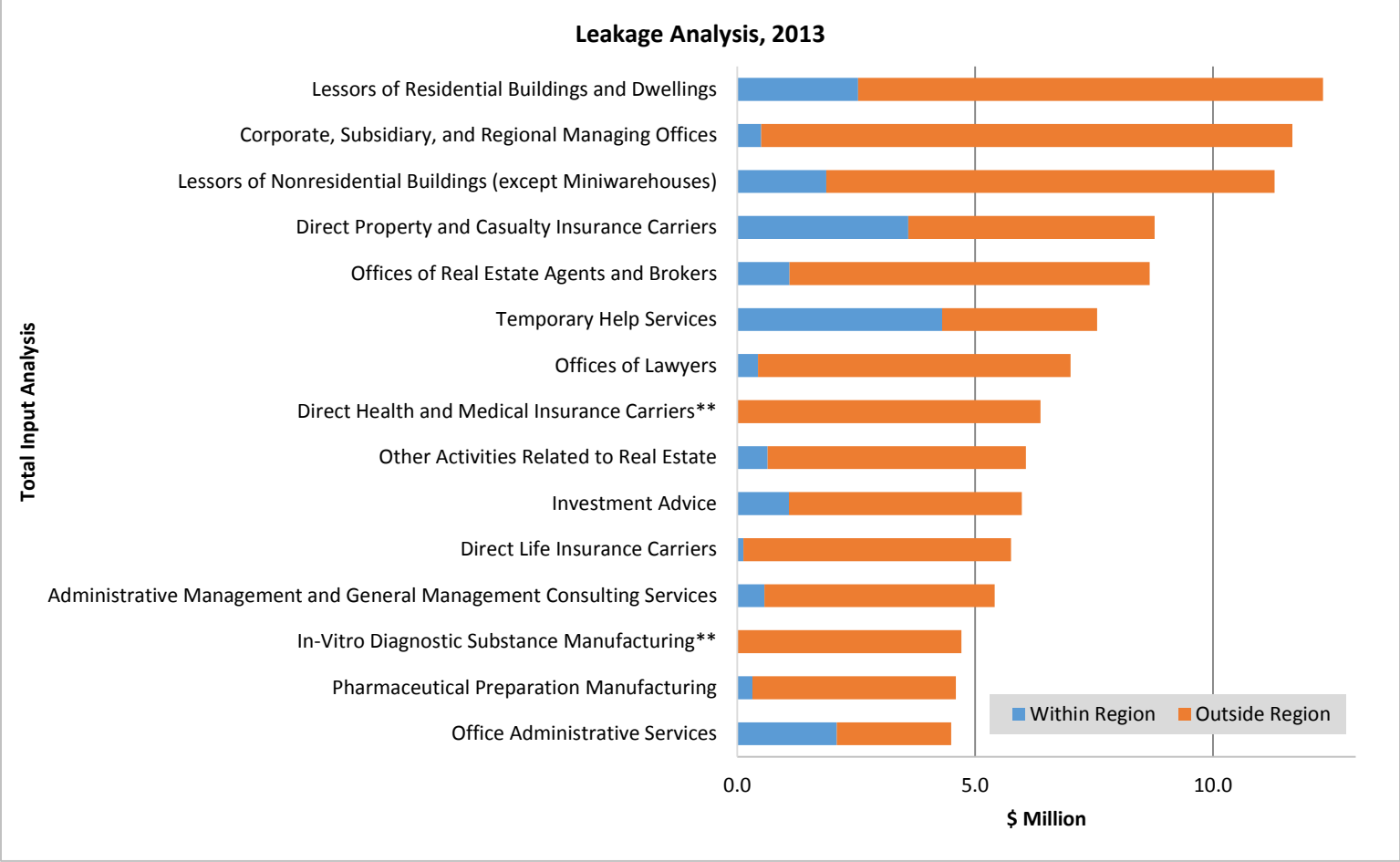
Industries	Estimated Input (\$ Millions), 2013	% In-Region	% Out of Region
Lessors of Residential Buildings and Dwellings	\$12.3	20.6%	79.4%
Corporate, Subsidiary, and Regional Managing Offices	\$11.7	4.3%	95.7%
Lessors of Nonresidential Buildings (except Miniwarehouses)	\$11.3	16.6%	83.4%
Direct Property and Casualty Insurance Carriers	\$8.8	40.9%	59.1%
Offices of Real Estate Agents and Brokers	\$8.7	12.7%	87.3%
Temporary Help Services	\$7.6	56.9%	43.1%
Offices of Lawyers	\$7	6.2%	93.8%
Direct Health and Medical Insurance Carriers**	\$6.4	0%	100%
Other Activities Related to Real Estate	\$6.1	10.4%	89.6%
Investment Advice	\$6	18.1%	81.9%
Direct Life Insurance Carriers*	\$5.8	2.2%	97.8%
Administrative Management and General Management Consulting Services	\$5.4	10.5%	89.5%
In-Vitro Diagnostic Substance Manufacturing**	\$4.7	0%	100%
Pharmaceutical Preparation Manufacturing	\$4.6	6.9%	93.1%
Office Administrative Services	\$4.5	46.5%	53.5%

Note: * industry sector has less than 10 jobs as calculated by EMSI; ** industry sector is not present in the region.

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Source: EMSI Class of Worker 2014.4 (QCEW, non-QCEW, self-employed and extended proprietors).

Top Occupations: EIRPC Region, IN

Biomedical/Biotechnical (Life Sciences)

Occupations	Jobs 2014	% Change, 2009-2014	Median Hourly Earnings, 2014	Entry Level Education
Registered Nurses	915	10.6%	\$29	Associate's degree
Nursing Assistants	821	16.8%	\$10.6	Postsecondary non-degree award
Licensed Practical and Licensed Vocational Nurses	490	21.3%	\$18.9	Postsecondary non-degree award
Home Health Aides	368	10.5%	\$10.3	Less than high school
Personal Care Aides	252	4.6%	\$9	Less than high school
Maids and Housekeeping Cleaners	164	21.5%	\$8.4	Less than high school
Medical and Health Services Managers	147	15.7%	\$34.3	Bachelor's degree
Pharmacy Technicians	142	-10.1%	\$13.8	High school diploma or equivalent
Emergency Medical Technicians and Paramedics	118	34.1%	\$13.4	Postsecondary non-degree award
Cooks, Institution and Cafeteria	117	24.5%	\$10.1	Less than high school
Office Clerks, General	100	8.7%	\$10.9	High school diploma or equivalent
Pharmacists	97	-10.2%	\$59.2	Doctoral or professional degree
Cashiers	92	-20.7%	\$9.3	Less than high school
Food Servers, Nonrestaurant	79	38.6%	\$9.8	Less than high school
Radiologic Technologists	74	15.6%	\$26.3	Associate's degree

Note: SOC (Standard Occupation Classification) 5-digit occupations are included by jobs in 2014.

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Report Contributors

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